



CHARTERED CAPITAL

2025

A Year to Remember



Connecting with Clients

One of the highlights of the year was our client evening at The Strand, featuring David McKernan of *Java Coffee* and Gary Fox of *The Entrepreneur Experiment*. A great evening of conversation, insight and connection.



Tipperary Chamber Business Awards

We were honoured to receive the *Training and Development Award*, recognising our ongoing investment in our people, and our dedication to continuous learning.



Growing Our Team

We were delighted to welcome Róisín and Tanya to Chartered Capital this year, bringing fresh perspective, professionalism and great energy to the team.



Celebrating Professional Milestones

2025 was a strong year for professional development, with Naomi qualifying as a QFA and Róisín completing her APA. We're proud of the commitment our team shows to learning and excellence.



Kind Words from Our Clients

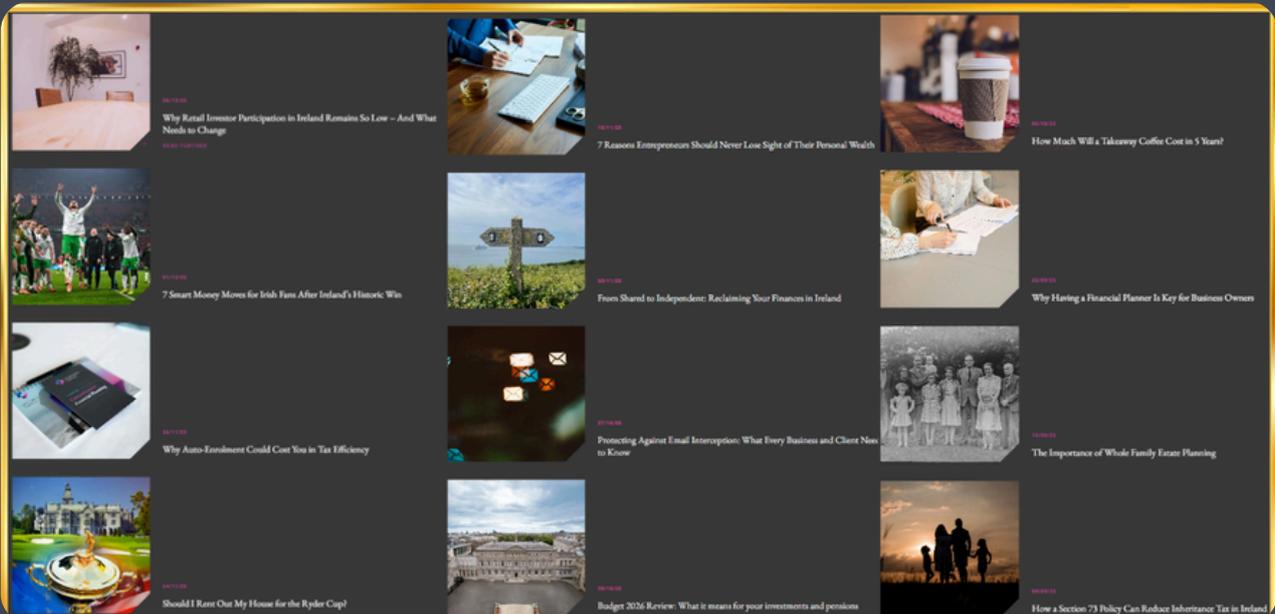
We were incredibly grateful to receive 36 Google reviews during the year. Client feedback and trust mean everything to us and remain our greatest endorsement.

36 ★★★★★ Google Reviews



Keeping Clients Informed

Throughout 2025, we shared 17 newsletters and 51 blog posts, helping clients stay informed, confident and engaged. Thank you for reading and sharing along the way!



Stepping into Industry Leadership

It was a proud moment for the company when Diarmuid was appointed Chairperson of Financial Planners of Ireland, strengthening our contribution to the profession and our connections across the industry.

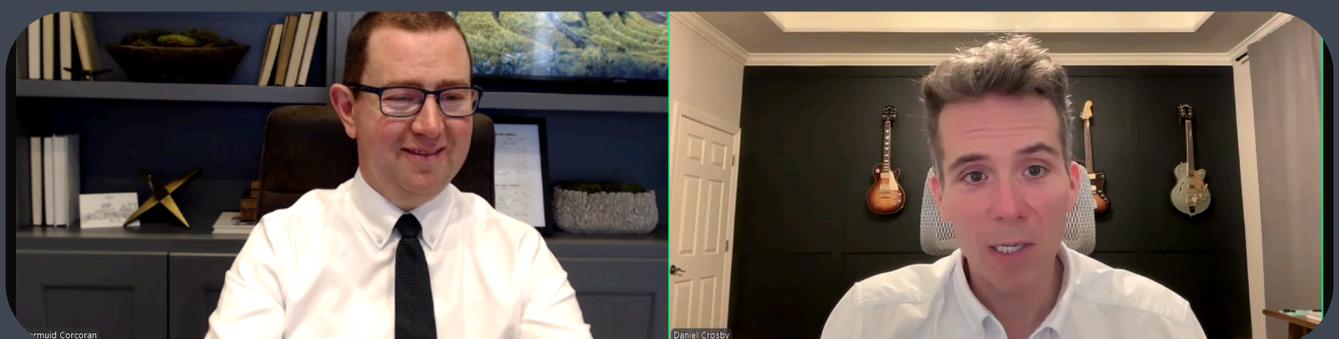


Sharing Knowledge and Experience

Through the FPI, Diarmuid hosted numerous impactful webinars, driving education and thought leadership in our sector.



Diarmuid with Cyber Security Specialist, David Bruem



Diarmuid with NYT best selling author, Dr Daniel Crosby

Gaining a Global Perspective

Diarmuid represented us on the global stage at Futureproof Festival in California, allowing us to engage with global thinking, behavioural finance insights and emerging trends - all of which inform how we support clients.



Taking Time to Plan

Our strategy day in Spanish Point gave the team valuable space to reflect, collaborate and set clear priorities, keeping us focused on what matters most for clients.



Thank you

As we close out 2025, we want to sincerely thank our clients, friends, families and industry colleagues for your trust, encouragement and support throughout the year. We are incredibly grateful to work with such a supportive and engaged community, and we look forward to continuing the journey together in 2026.

